

Maranon - Block A - 100 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|--------------|------|------|-------|------|-------------|--------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|------|-------------|------|-------------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.0 | 1.00 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 21.0 | | 4.00 | 14.00 | 3.00 | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 18.3 | | | | | 8.61 | 7.71 | 1.61 | 0.31 | 0.01 | 0.01 | 0.01 | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | | | | | | | | | | | | | | | | | | |
| Drilling (\$ MM) | 260.4 | | | | | | 12.40 | 24.80 | 37.20 | 37.20 | 37.20 | 37.20 | 37.20 | 24.80 | | 6.20 | | 6.20 |
| Process Facilities (\$ MM) | 40.0 | | | | | | 0.50 | 13.80 | 15.90 | 8.80 | 1.00 | | | | | | | |
| Offtake (\$ MM) | 114.0 | | | | | | 0.50 | 32.50 | 46.00 | 22.00 | 6.00 | 4.00 | 2.50 | 0.50 | | | | |
| Other Costs (\$ MM) | 26.0 | | | | | 0.80 | 1.20 | 0.80 | 2.80 | 4.80 | 6.00 | 4.80 | 3.20 | 1.60 | | | | |
| TOTAL (\$ MM) | 440.4 | | | | | 0.80 | 14.60 | 71.90 | 101.90 | 72.80 | 50.20 | 46.00 | 42.90 | 26.90 | | 6.20 | | 6.20 |

Maranon - Block A - 250 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|--------------|------|------|-------|------|-------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|--------------|--------------|--------------|-------------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.0 | 1.00 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 21.0 | | 4.00 | 14.00 | 3.00 | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 35.1 | | | | | 9.90 | 7.90 | 7.90 | 4.90 | 4.50 | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | | | | | | | | | | | | | | | | | | |
| Drilling (\$ MM) | 533.2 | | | | | | 18.60 | 31.00 | 62.00 | 74.40 | 93.00 | 93.00 | 93.00 | 24.80 | 24.80 | 12.40 | 6.20 | |
| Process Facilities (\$ MM) | 60.4 | | | | | | 0.50 | 13.80 | 18.40 | 14.30 | 8.70 | 3.50 | | 1.00 | 0.20 | | | |
| Offtake (\$ MM) | 170.0 | | | | | | 0.50 | 40.50 | 50.00 | 30.00 | 12.00 | 11.00 | 10.00 | 6.00 | 4.50 | 4.50 | 1.00 | |
| Other Costs (\$ MM) | 31.8 | | | | | 0.40 | 1.20 | 0.80 | 3.00 | 4.80 | 6.20 | 5.80 | 4.00 | 3.20 | 1.20 | 1.20 | | |
| TOTAL (\$ MM) | 795.4 | | | | | 0.40 | 20.80 | 86.10 | 133.40 | 123.50 | 119.90 | 113.30 | 107.00 | 35.00 | 30.70 | 18.10 | 7.20 | |

Maranon - Block B - 150 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------------------|--------------|------|------|-------|------|-------------|--------------|--------------|---------------|---------------|--------------|--------------|--------------|--------------|------|-------------|------|-------------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.0 | 1.00 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 21.0 | | 4.00 | 14.00 | 3.00 | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 18.2 | | | | | 8.61 | 7.71 | 1.61 | 0.31 | 0.01 | 0.01 | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Drilling (\$ MM) | 372.0 | | | | | | 12.40 | 31.00 | 62.00 | 62.00 | 62.00 | 55.80 | 43.40 | 31.00 | | 6.20 | | 6.20 |
| Process Facilities (\$ MM) | 40.0 | | | | | | 0.50 | 13.80 | 15.90 | 8.80 | 1.00 | | | | | | | |
| Offtake (\$ MM) | 146.5 | | | | | | 0.50 | 45.00 | 60.00 | 28.00 | 6.00 | 4.00 | 2.50 | 0.50 | | | | |
| Other Costs (\$ MM) | 26.0 | | | | | 0.80 | 1.20 | 0.80 | 2.80 | 4.80 | 6.00 | 4.80 | 3.20 | 1.60 | | | | |
| TOTAL (\$ MM) | 584.5 | | | | | 0.80 | 14.60 | 90.60 | 140.70 | 103.60 | 75.00 | 64.60 | 49.10 | 33.10 | | 6.20 | | 6.20 |

Maranon - Block C - 125 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------------------|--------------|------|------|-------|------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------|-------------|------|-------------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.0 | 1.00 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 21.0 | | 4.00 | 14.00 | 3.00 | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 18.2 | | | | | 8.61 | 7.71 | 1.61 | 0.31 | 0.01 | 0.01 | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Drilling (\$ MM) | 322.4 | | | | | | 12.40 | 31.00 | 49.60 | 49.60 | 49.60 | 49.60 | 43.40 | 24.80 | | 6.20 | | 6.20 |
| Process Facilities (\$ MM) | 40.0 | | | | | | 0.50 | 13.80 | 15.90 | 8.80 | 1.00 | | | | | | | |
| Offtake (\$ MM) | 48.0 | | | | | | 0.50 | 12.50 | 20.00 | 2.00 | 6.00 | 4.00 | 2.50 | 0.50 | | | | |
| Other Costs (\$ MM) | 26.0 | | | | | 0.80 | 1.20 | 0.80 | 2.80 | 4.80 | 6.00 | 4.80 | 3.20 | 1.60 | | | | |
| TOTAL (\$ MM) | 436.4 | | | | | 0.80 | 14.60 | 58.10 | 88.30 | 65.20 | 62.60 | 58.40 | 49.10 | 26.90 | | 6.20 | | 6.20 |

Maranon - Block D - 250 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------------------|--------------|------|------|-------|------|-------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|--------------|--------------|--------------|-------------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.0 | 1.00 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 21.0 | | 4.00 | 14.00 | 3.00 | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 35.1 | | | | | 9.90 | 7.90 | 7.90 | 4.90 | 4.50 | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Drilling (\$ MM) | 533.2 | | | | | | 18.60 | 31.00 | 62.00 | 74.40 | 93.00 | 93.00 | 93.00 | 24.80 | 24.80 | 12.40 | 6.20 | |
| Process Facilities (\$ MM) | 60.4 | | | | | | 0.50 | 13.80 | 18.40 | 14.30 | 8.70 | 3.50 | | 1.00 | 0.20 | | | |
| Offtake (\$ MM) | 68.0 | | | | | | 0.50 | 12.50 | 9.00 | 6.00 | 8.00 | 8.00 | 8.00 | 6.00 | 4.50 | 4.50 | 1.00 | |
| Other Costs (\$ MM) | 31.8 | | | | | 0.40 | 1.20 | 0.80 | 3.00 | 4.80 | 6.20 | 5.80 | 4.00 | 3.20 | 1.20 | 1.20 | | |
| TOTAL (\$ MM) | 693.4 | | | | | 0.40 | 20.80 | 58.10 | 92.40 | 99.50 | 115.90 | 110.30 | 105.00 | 35.00 | 30.70 | 18.10 | 7.20 | |

Maranon - Block E - 240 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------------------|--------------|------|------|-------|------|-------------|--------------|--------------|--------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|-------------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.0 | 1.00 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 19.0 | | 4.00 | 12.00 | 3.00 | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 30.0 | | | | | 8.30 | 6.90 | 6.90 | 4.90 | 3.00 | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Drilling (\$ MM) | 424.0 | | | | | | 15.90 | 26.50 | 53.00 | 63.60 | 79.50 | 63.60 | 63.60 | 21.20 | 21.20 | 10.60 | 5.30 | |
| Process Facilities (\$ MM) | 60.4 | | | | | | 0.50 | 13.80 | 18.40 | 14.30 | 8.70 | 3.50 | | 1.00 | 0.20 | | | |
| Offtake (\$ MM) | 68.0 | | | | | | 0.50 | 12.50 | 9.00 | 6.00 | 8.00 | 8.00 | 8.00 | 6.00 | 4.50 | 4.50 | 1.00 | |
| Other Costs (\$ MM) | 31.8 | | | | | 0.40 | 1.20 | 0.80 | 3.00 | 4.80 | 6.20 | 5.80 | 4.00 | 3.20 | 1.20 | 1.20 | | |
| TOTAL (\$ MM) | 584.2 | | | | | 0.40 | 18.10 | 53.60 | 83.40 | 88.70 | 102.40 | 80.90 | 75.60 | 31.40 | 27.10 | 16.30 | 6.30 | |

Maranon - Block E - 40 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------------------|--------------|------|------|-------|------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.0 | 1.00 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 17.0 | | 4.00 | 10.00 | 3.00 | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 5.8 | | | | | 0.21 | 5.31 | 0.31 | 0.01 | 0.01 | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Drilling (\$ MM) | 169.6 | | | | | | 10.60 | 15.90 | 42.40 | 37.10 | 31.80 | 15.90 | 10.60 | 5.30 | | | | |
| Process Facilities (\$ MM) | 23.7 | | | | | 0.20 | 6.60 | 12.60 | 4.30 | | | | | | | | | |
| Offtake (\$ MM) | 22.5 | | | | | 0.50 | 8.50 | 4.00 | 3.50 | 3.00 | 1.50 | 1.00 | 0.50 | | | | | |
| Other Costs (\$ MM) | 12.8 | | | | | 0.40 | 1.20 | 0.80 | 2.80 | 3.20 | 2.40 | 1.60 | 0.40 | | | | | |
| TOTAL (\$ MM) | 228.6 | | | | | 1.10 | 26.90 | 33.30 | 53.00 | 43.30 | 35.70 | 18.50 | 11.50 | 5.30 | | | | |

Maranon - Block E - 250 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------------------|--------------|------|------|-------|------|-------------|--------------|--------------|--------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|-------------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.0 | 1.00 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 21.0 | | 4.00 | 14.00 | 3.00 | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 35.1 | | | | | 9.90 | 7.90 | 7.90 | 4.90 | 4.50 | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Drilling (\$ MM) | 455.8 | | | | | | 15.90 | 26.50 | 53.00 | 63.60 | 79.50 | 79.50 | 79.50 | 21.20 | 21.20 | 10.60 | 5.30 | |
| Process Facilities (\$ MM) | 60.4 | | | | | | 0.50 | 13.80 | 18.40 | 14.30 | 8.70 | 3.50 | | 1.00 | 0.20 | | | |
| Offtake (\$ MM) | 68.0 | | | | | | 0.50 | 12.50 | 9.00 | 6.00 | 8.00 | 8.00 | 8.00 | 6.00 | 4.50 | 4.50 | 1.00 | |
| Other Costs (\$ MM) | 31.8 | | | | | 0.40 | 1.20 | 0.80 | 3.00 | 4.80 | 6.20 | 5.80 | 4.00 | 3.20 | 1.20 | 1.20 | | |
| TOTAL (\$ MM) | 616.0 | | | | | 0.40 | 18.10 | 53.60 | 83.40 | 88.70 | 102.40 | 96.80 | 91.50 | 31.40 | 27.10 | 16.30 | 6.30 | |

Ucayali - Block A - 100 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|--------------|------|------|------|-------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|------|------|------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 0.5 | 0.50 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 11.8 | | 5.00 | 6.80 | | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 27.2 | | | | 13.60 | 13.60 | | | | | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | 14.0 | | | | | 8.00 | 3.00 | 2.00 | 1.00 | | | | | | | | | |
| Drilling (\$ MM) | 140.4 | | | | | | 20.80 | 41.60 | 41.60 | 20.80 | 10.40 | 5.20 | | | | | | |
| Process Facilities (\$ MM) | 83.0 | | | | | 22.00 | 45.00 | 16.00 | | | | | | | | | | |
| Offtake (\$ MM) | 78.5 | | | | | | 20.00 | 40.00 | 15.00 | 2.00 | 1.00 | 0.50 | | | | | | |
| Other Costs (\$ MM) | | | | | | | | | | | | | | | | | | |
| TOTAL (\$ MM) | 315.9 | | | | | 30.00 | 88.80 | 99.60 | 57.60 | 22.80 | 11.40 | 5.70 | | | | | | |

Ucayali - Block A - 50 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|--------------|------|------|------|-------|-------|-------|-------|-------|-------|-------|------|------|------|------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 0.5 | 0.50 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 13.5 | | 6.00 | 7.50 | | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 15.0 | | | | 15.00 | | | | | | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | 9.0 | | | | | 5.00 | 3.00 | 1.00 | | | | | | | | | | |
| Drilling (\$ MM) | 130.2 | | | | | | 12.40 | 37.20 | 37.20 | 24.80 | 12.40 | 6.20 | | | | | | |
| Process Facilities (\$ MM) | 83.0 | | | | | 22.00 | 45.00 | 16.00 | | | | | | | | | | |
| Offtake (\$ MM) | 66.5 | | | | | | 28.00 | 32.00 | 3.00 | 2.00 | 1.00 | 0.50 | | | | | | |
| Other Costs (\$ MM) | | | | | | | | | | | | | | | | | | |
| TOTAL (\$ MM) | 288.7 | | | | | 27.00 | 88.40 | 86.20 | 40.20 | 26.80 | 13.40 | 6.70 | | | | | | |

Ucayali - Block B - 175 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|--------------|------|------|------|-------|-------|-------|--------|-------|-------|-------|-------|-------|------|------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 0.5 | 0.50 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 11.8 | | 5.00 | 6.80 | | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 34.0 | | | | 13.60 | 13.60 | | | 6.80 | | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | 14.0 | | | | | 8.00 | 3.00 | 2.00 | 1.00 | | | | | | | | | |
| Drilling (\$ MM) | 197.8 | | | | | | 18.40 | 46.00 | 46.00 | 18.40 | 36.80 | 18.40 | 9.20 | 4.60 | | | | |
| Process Facilities (\$ MM) | 103.0 | | | | | 22.00 | 45.00 | 16.00 | | 20.00 | | | | | | | | |
| Offtake (\$ MM) | 104.5 | | | | | | 25.00 | 55.00 | 15.00 | 2.00 | 4.00 | 2.00 | 1.00 | 0.50 | | | | |
| Other Costs (\$ MM) | | | | | | | | | | | | | | | | | | |
| TOTAL (\$ MM) | 419.3 | | | | | 30.00 | 91.40 | 119.00 | 62.00 | 40.40 | 40.80 | 20.40 | 10.20 | 5.10 | | | | |

Ucayali - Block C - 50 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|--------------|------|------|------|-------|-------|-------|-------|-------|-------|------|------|------|------|------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 0.5 | 0.50 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 11.2 | | 6.00 | 5.20 | | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 10.4 | | | | 10.40 | | | | | | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | 9.0 | | | | | 5.00 | 3.00 | 1.00 | | | | | | | | | | |
| Drilling (\$ MM) | 86.1 | | | | | | 8.20 | 24.60 | 24.60 | 16.40 | 8.20 | 4.10 | | | | | | |
| Process Facilities (\$ MM) | 83.0 | | | | | 22.00 | 45.00 | 16.00 | | | | | | | | | | |
| Offtake (\$ MM) | 66.5 | | | | | | 28.00 | 32.00 | 3.00 | 2.00 | 1.00 | 0.50 | | | | | | |
| Other Costs (\$ MM) | | | | | | | | | | | | | | | | | | |
| TOTAL (\$ MM) | 244.6 | | | | | 27.00 | 84.20 | 73.60 | 27.60 | 18.40 | 9.20 | 4.60 | | | | | | |

Talara - Block A - 200 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|--------------|------|------|-------|-------|-------|--------|--------|--------|-------|-------|------|------|------|------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 0.5 | 0.50 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 16.4 | | 4.42 | 12.00 | | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 48.0 | | | | 24.00 | 24.00 | | | | | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | 35.0 | | | | | 8.00 | 12.00 | 8.00 | 5.00 | 2.00 | | | | | | | | |
| Drilling (\$ MM) | 144.0 | | | | | | | 9.00 | 54.00 | 45.00 | 27.00 | 9.00 | | | | | | |
| Process Facilities (\$ MM) | 126.0 | | | | | | 38.00 | 52.00 | 36.00 | | | | | | | | | |
| Offtake (\$ MM) | 428.0 | | | | | | 180.00 | 225.00 | 23.00 | | | | | | | | | |
| Other Costs (\$ MM) | 172.0 | | | | | | | 120.00 | 40.00 | 12.00 | | | | | | | | |
| TOTAL (\$ MM) | 905.0 | | | | | 8.00 | 230.00 | 414.00 | 158.00 | 59.00 | 27.00 | 9.00 | | | | | | |

Talara - Block B - 200 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|--------------|------|------|------|-------|-------|--------|--------|-------|-------|------|------|------|------|------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 0.5 | 0.50 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 10.6 | | 5.00 | 5.57 | | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 16.0 | | | | 16.00 | | | | | | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | 25.0 | | | | 10.00 | 7.00 | 5.00 | 3.00 | | | | | | | | | | |
| Drilling (\$ MM) | 71.4 | | | | | | 8.40 | 16.80 | 16.80 | 16.80 | 8.40 | 4.20 | | | | | | |
| Process Facilities (\$ MM) | 96.0 | | | | | 28.00 | 56.00 | 12.00 | | | | | | | | | | |
| Offtake (\$ MM) | 208.0 | | | | | 15.00 | 108.00 | 85.00 | | | | | | | | | | |
| Other Costs (\$ MM) | | | | | | | | | | | | | | | | | | |
| TOTAL (\$ MM) | 400.4 | | | | 10.00 | 50.00 | 177.40 | 116.80 | 16.80 | 16.80 | 8.40 | 4.20 | | | | | | |

Trujillo - Block A/B - 500 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|-------------------------------|--------------|------|------|-------|-------|-------|-------|--------|--------|-------|-------|--------|-------|-------|-------|-------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.1 | 1.10 | | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 12.7 | | 2.70 | 10.00 | | | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 106.0 | | | | 10.00 | 31.50 | 21.50 | | | 21.50 | | | 21.50 | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | 32.0 | | | | | | 8.00 | 6.00 | 2.00 | | 10.00 | 2.00 | | 4.00 | | | | | |
| Drilling (\$ MM) | 288.0 | | | | | | | 9.00 | 45.00 | 45.00 | 36.00 | 9.00 | 36.00 | 36.00 | 36.00 | 18.00 | 9.00 | 4.50 | 4.50 |
| Process Facilities (\$ MM) | 234.0 | | | | | | 12.00 | 86.00 | 24.00 | | 16.00 | 72.00 | 24.00 | | | | | | |
| Offtake (\$ MM) | 182.0 | | | | | | 20.00 | 60.00 | 36.00 | | | 54.00 | 12.00 | | | | | | |
| Other Costs (\$ MM) | 64.0 | | | | | | | 54.00 | 10.00 | | | | | | | | | | |
| TOTAL (\$ MM) | 800.0 | | | | | | 40.00 | 215.00 | 117.00 | 45.00 | 62.00 | 137.00 | 48.00 | 64.00 | 36.00 | 18.00 | 9.00 | 4.50 | 4.50 |

Trujillo - Block A/B - 100 MMBO Case

| | TOTAL | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------------------------------|------------|------|------|-------|-------|-------|-----------|------------|-----------|-----------|-----------|----------|------------|------------|------|------|------|------|
| EXPLORATION | | | | | | | | | | | | | | | | | | |
| Studies and Seismic (\$ MM) | 1.1 | 1.10 | | | | | | | | | | | | | | | | |
| Exploration Drilling (\$ MM) | 12.7 | | 2.70 | 10.00 | | | | | | | | | | | | | | |
| Appraisal Drilling (\$ MM) | 84.5 | | | | 10.00 | 31.50 | 21.50 | | | 21.50 | | | | | | | | |
| DEVELOPMENT | | | | | | | | | | | | | | | | | | |
| Engineering & Project (\$ MM) | 16 | | | | | | 8 | 6 | 2 | | | | | | | | | |
| Drilling (\$ MM) | 117 | | | | | | | 9 | 36 | 36 | 18 | 9 | 4.5 | 4.5 | | | | |
| Process Facilities (\$ MM) | 122 | | | | | | 12 | 86 | 24 | | | | | | | | | |
| Offtake (\$ MM) | 92 | | | | | | 18 | 48 | 26 | | | | | | | | | |
| Other Costs (\$ MM) | 18 | | | | | | | 12 | 6 | | | | | | | | | |
| TOTAL (\$ MM) | 365 | | | | | | 38 | 161 | 94 | 36 | 18 | 9 | 4.5 | 4.5 | | | | |